



April 20, 2007

TSX Venture

Manitoba Securities Commission

Ontario Securities Commission

British Columbia Securities Commission

Dear Sirs:

**RE: OMT INC.**

Pursuant to a request from our Principal, we wish to advise you of the following dates in connection with their Annual Meeting of Shareholders:

DATE OF MEETING:	June 14, 2007
RECORD DATE FOR NOTICE:	May 15, 2007
RECORD DATE FOR VOTING:	May 15, 2007
BENEFICIAL OWNERSHIP DETERMINATION DATE:	May 15, 2007
SECURITIES ENTITLED TO NOTICE:	COMMON
SECURITIES ENTITLED TO VOTE:	COMMON

Yours very truly,

**CIBC MELLON TRUST COMPANY**

Judy Power  
Administrator, Trust Central Services

**cc: CDS & Co. (Via Fax)**

bb/NM\_OMT