



April 24, 2007

Revised

TSX Venture

Manitoba Securities Commission

Ontario Securities Commission

British Columbia Securities Commission

Dear Sirs:

RE: OMT INC.

Pursuant to a request from our Principal, we wish to advise you of the following dates in connection with their Annual Meeting of Shareholders:

DATE OF MEETING:	June 27, 2007
RECORD DATE FOR NOTICE:	May 15, 2007
RECORD DATE FOR VOTING:	May 15, 2007
BENEFICIAL OWNERSHIP DETERMINATION DATE:	May 15, 2007
SECURITIES ENTITLED TO NOTICE:	COMMON
SECURITIES ENTITLED TO VOTE:	COMMON

Yours very truly,

CIBC MELLON TRUST COMPANY

Judy Power
Administrator, Trust Central Services

cc: CDS & Co. (Via Fax)

bb/NM_OMT