



April 25, 2006

To: TSX Venture Exchange
Manitoba Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Dear Sir /Madam,

**Re: OMT Inc.
Common Shares, CUSIP # 67087V-10-6
National Policy Statement No. 54-101**

Pursuant to the requirements of National Policy Statement No. 54-101, I am pleased to advise that our client, OMT Inc. has set a meeting date of June 28, 2006 to hold an Annual General Meeting of shareholders with a record date of May 16, 2006 for shareholders entitled to receive notice of the meeting.

In addition, I also advise this notice is provided to all Exchanges on which the common shares are listed for trading, together with various Securities Administrators. Should there be further questions, about this notice, please call (403) 232-2443.

Sincerely,
CIBC MELLON TRUST COMPANY

"Gloria Gherasim"

Gloria Gherasim
Manager, Client Relations