

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that the Annual General Meeting of the shareholders of OMT Inc. (the "Company") will be held in Winnipeg, Manitoba, at the Greenwood Inn 1715 Wellington Avenue, Winnipeg, Manitoba, R3H 0G1, on Wednesday, the 28th day of June, 2006, at 3:00 p.m. (the "Meeting") for the following purposes:

1. To receive the audited financial statements of the Company for the period ended December 31, 2005, together with the auditors' report thereon;
2. To elect directors for the ensuing year;
3. To appoint auditors for the ensuing year;
4. To authorize the directors to fix the remuneration to be paid to the auditors;
5. To transact such other or further business as may properly come before the Meeting or any adjournment thereof.

Shareholders unable to attend the Meeting in person are requested to read the enclosed Circular and Proxy, and then complete and deposit the Proxy together with the power of attorney or other authority, if any, under which it was signed or a notarially certified copy thereof with the Company's transfer agent, CIBC Mellon Trust Company, 200 Queen's Quay, Unit 6, Toronto, Ontario, M5A 4K9 at least 48 hours (excluding Saturdays, Sundays and statutory holidays) before the time of the Meeting. Unregistered shareholders who received the Proxy through an intermediary must deliver the Proxy in accordance with the instructions given by such intermediary.

NOTES:

1. Holders of common shares of the Company who are unable to be present personally at the Meeting are requested to sign and return, in the envelope provided for that purpose, the accompanying form of Proxy for use at the Meeting.
2. Only holders of common shares of the Company of record at the close of business on May 16, 2006 (the "Record Date") will be entitled to vote at the Meeting except to the extent that a person has transferred any of his common shares of the Company after the Record Date and the transferee of such shares establishes proper ownership and requests not later than ten days before the Meeting that his name be included in the list of shareholders for the Meeting, in which case the transferee is entitled to vote his shares at the Meeting.

DATED at Winnipeg, Manitoba this 16th day of May, 2006.

ON BEHALF OF THE BOARD OF DIRECTORS

"Bill Baines"
Bill Baines, Executive Chairman